Assign Values in One-Click Action Using an Imported Data Model

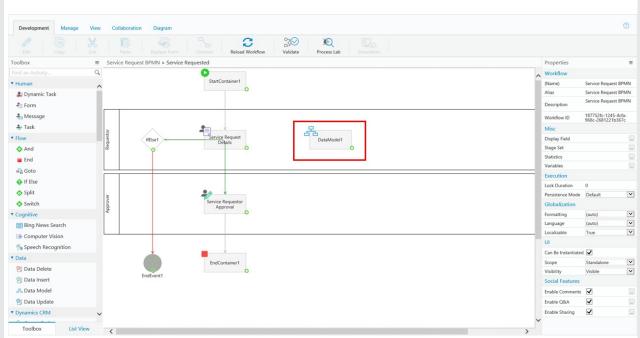
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Overview

The One-Click Action feature for tasks enables end users to complete a task by clicking a link in the task's notification email. You can configure several actions that appear as links in the One-Click Action email.

For each action, you can assign the task's form fields using an imported data model. When the end user clicks a link, the task's form fields automatically populate with these values, thereby completing the task.

In this example we will enable one-click action for a task from a service request workflow using a data model to assign the values.



Add and Configure the Data Model Activity

For this example, we are using a UACT table for the data model.

UACT1 (UACT98f10334 Lookup Tables Stored Procedures SqlQuery Services Files	ld7624d37b4d3d0cf459f3851)	
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le Properties		
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Current Workflow External Table New	Service Requestor Approval - DefaultView	
 Current Workflow External Table New 	Service Requestor Approval - DefaultView	

Add and define the necessary fields.

VACT1 Image: Constrained of the section of the sec	Data Fields				?
	▶ Approve ▶ Reject	Text (String)	V X V X	General (Name) UACT1	
Back Finish Cancel				Switch to A	dvanced Mode
			Back	Finish	Cancel

Add the Data Model to the Task

Open the task activity, and access the Data Model.

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🔛 Grid			Alias	DefaultView
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Form Part			ld	39a03a31-aa77-487c-8cfe- 35056d2fec7a
▼ Responsive Layout	Name		IsActive	✓
One Column Section	Name			
Two Column Section				
Three Column Section	Requestor Email			
▼ Layout	requestor cintar			
One Column Table				
Two Column Table	Date			
Three Column Table				
* Editors				
Text	Service Requested			
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Numeric Text Box				
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Toolbox UI Generation De	rsign Split Source			

Click Advanced Options.

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Regions (UTCMB17864e7419ab4b54	1606-20-20-286420556)			
Stored Procedures	1000230200400330			
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Add New Import.				

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Click tł	he ellipsis button.		
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Select the relevant data model.

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Service Request Details		
Service Requestor Approval		
00		
Selected Import:		

Configure One-Click Action for the Task

Click the task activity, and in the Properties panel, select the **One Click Action** check box, and click the ellipsis button.

Edit Copy Cut Paste	Replace Form Connect Relaad Workflow Validate Process Lab Simulation		
	st BPMN > Service Requested	Properties	
Find an Activity Q	0	Activity	
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🟖 Dynamic Task	•	Activity ID 3b225 add3-	2ba-c5f1-4812- b348a2603a08
- Form		Activity Type Task	
the Message		Alias Servio	e Requestor App
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Cognitive	Approval	One Click Action	5
Bing News Search		Rollback Message	
Computer Vision		Variables Local	
% Speech Recognition		Form	
Data		Data Model	
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	EndEvent1	Template	
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🖧 Data Model		Message	
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Dynamics CRM V			

Dne-Click Action Definition Wizard					
Caution: By enabling this feature, you might cause a security breach.					
Link Expiration: 21 Days from the time the mail was sent.					
Name	Alias	Description			
Senior Manager Approval	Senior Manager Approval	Enable the senior manager to approve with one cli 📃 🔛			
One Click Approval	One Click Approval	24			
+ Add New Action					
		Finish Cancel			
a meaningful name	for the action, and click A	dd Assignment.			

Action Definition Wizard		?
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Description	~	
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Click the ellipsis button.		

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n a value from the importe	ed data model			
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Use the panel below to build [DataModel1].Query("UACT1")["App	your expression (or type it manually) using fields and functions.	
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fldIActId		Users & Groups
		XPath
fldMasterIWfId		
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🖻 🧮 End		
EndContainer1		
EndEvent1		
IfElse1		~
	Clear Valida	ate OK Cancel
<i>ref:ns0</i> indicates th	hat the value is taken from the imported data r	model.

Action Definition Wizard				?
Action Name				
One Click Approval				
Action Alias				
One Click Approval				
Description				
	\sim			
То	Value			
ref:ns0, UACT1.Approve	{DataModel1}.Query("UACT1")["Approve"]		24	
ref:ns0,UACT1.Reject 🗸	{DataModel1}.Query("UACT1")["Reject"]		×	
<u>+ Add Assignment</u>				
	ОК		Cancel	
esult				
sers can now complete the task w	ith one click directly from the task messag	e.		